

Jeffrey W. Allen, Ph.D.
Curriculum Vita

Edwin L. Cox School of Business
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Education

Ph.D., *Purdue University*, finance and econometrics, 1994
MBA, *Arizona State University* (honors), 1987
B.S., *Utah State University*, finance (magna cum laude), 1985

Academic Appointments

Senior Clinical Professor of Finance
Edwin L. Cox School of Business
Southern Methodist University, 2008 – present

Associate Professor of Finance (with tenure)
Edwin L. Cox School of Business
Southern Methodist University, 2001 – 2008

Visiting Assistant Professor of Business Administration
Darden Graduate School of Business Administration
University of Virginia, 2000 – 2001

Assistant Professor of Finance
Edwin L. Cox School of Business
Southern Methodist University, 1994 – 2000

Professional Experience

President and Chief Executive Officer
JX Analytics LLC, Dallas, TX
2/2012 - present

Chief Financial Officer & Senior Vice President
JP Energy Partners, L.P., Irving, TX
5/2010 – 2/2012

Chief Financial Officer & Senior Vice President
LONESTAR Midstream, L.P., Irving, TX

12/2006 – 7/2008 (successful reorganization and sale to Penn Virginia Resources)

Consultant & Expert Services

- Consultant to several public and private organizations including Brinker International, Prudential Capital Group, Marathon Oil, Saudi Aramco and Yum Brands, Inc.
- Provided expert opinions and testimony in various legal matters

Senior Associate – Finance

Hewlett-Packard Co., Rohnert Park, CA

12/1988 – 6/1990

Refereed Publications

“Private Information and Spinoff Performance”, *Journal of Business* 2001, vol. 74, 281-306.

“Corporate Equity Ownership, Strategic Alliances, and Product Market Relationships”, with Gordon M. Phillips, *Journal of Finance* 2000, vol. 55, 2791-2815.

“Equity Carve-outs and Managerial Discretion”, with John J. McConnell, *Journal of Finance* 1998, vol. 53, 163-186.

“Capital Markets and Corporate Structure: The Equity Carve-outs of Thermo Electron”, *Journal of Financial Economics* 1998, vol. 48, 99-124.

"Can Takeover Losses Explain Spin-off Gains?", with Scott L. Lummer, John J. McConnell, and Debra K. Reed (lead article), *Journal of Financial and Quantitative Analysis* 1995, vol. 30, 465-485.

Non-Refereed Publications and Teaching Materials

“Reinventing a Corporation: The “Satellite” Structure of Thermo Electron”, *Journal of Applied Corporate Finance* 1998, vol. 11, 38-47.

“Creating and Destroying Value: Spin-offs of Prior Acquisitions”, with Scott L. Lummer, John J. McConnell, and Debra K. Reed, in Andrew W. Chen, ed., Research in Finance 1998, vol. 19, (JAI Press, Greenwich, CT).

“The Management Buyout of White Hen Pantry”, with John J. McConnell, *Journal of Financial Education* 1997, vol. 23, 113-119.

Award: Research Excellence, Edwin L. Cox School of Business, 1998

Interests and Expertise

Valuation of corporate assets and financial securities, private capital acquisition, enterprise transformations through mergers and acquisitions, restructuring events (spinoffs, equity carve-outs) and the creation of innovative corporate structures.

Teaching Experience and Awards

SMU – Cox School of Business

- Mergers & Acquisitions (Executive MBA)
- Valuation and Analysis (MBA)
- Corporate Financial Policies (MBA)
- Corporate Restructuring (MBA & Executive MBA)
- Executive Education programs

Awards:

- Most Valuable Professor, Executive MBA Program
- Teaching Recognition, MBA Program
- Nominated as SMU Distinguished Teaching Professor by Cox MBA students

University of Virginia – Darden Business School

- Corporate Financial Policies (evaluation: 4.86 / 5.00)
- Fixed Income (evaluation: 4.75 / 5.00)

Purdue University- Krannert School of Management

- Corporate Finance (undergraduate)
- Honeywell Outstanding Graduate Student Instructor Award

Fellowships and Scholarships

- Leo F. Corrigan Senior Faculty Research Fellowship, 2001 - 2003
- Leo F. Corrigan Junior Faculty Research Fellowship, 1998 - 2000
- American Association of Collegiate Schools of Business (AACSB) National Doctoral Fellowship, 1990-1991
- Krannert Doctoral Thesis Fellowship, 1992-1993
- Research Fellowship, Purdue University, 1992
- Regents Scholarship and Assistantship, 1986-1987
- Mortgage Bankers Scholarship, 1985-1986

Service Activities

Carl Sewell Distinguished Service to the Community Award, 2007

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