



## RBL BANK LIMITED

(formerly, "The Ratnakar Bank Limited")

CIN: U65191PN1943PLC007308

Reg. Office: 1st Lane, Shahupuri, Kolhapur - 416 001

Tel: +91 231 6650214 | Fax: +91 231 2657386 | Website: [www.rblbank.com](http://www.rblbank.com)

Email: [investorgrievances@rblbank.com](mailto:investorgrievances@rblbank.com)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting ("EGM / Meeting") of the members of RBL Bank Limited (formerly, "The Ratnakar Bank Limited") ("the Bank") will be held on **Wednesday, October 14, 2015 at 2.00 p.m. at Residency Club, C.T.S. No. E2124, E Ward, Near Bawda Post Office, Opp. PWD Office, New Palace, Tarabai Park, Kolhapur 416 003**, to transact the following special business:

**1. Issue and allotment of equity shares on preferential basis ("Preferential Allotment")**

To consider and if thought fit, to pass with or without modification(s) the following resolution as a **Special Resolution**:

**"RESOLVED THAT** subject to the provisions of the Section 42 and 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force) and applicable Rules thereunder ("the Act"), the applicable provisions, if any, of the Companies Act, 1956, as amended (without reference to the provisions thereof that have ceased to have effect upon notification of sections of the Companies Act, 2013), the Foreign Exchange Management Act, 1999, the Foreign Exchange Management (Transfer or Issue of Securities by a Person Resident Outside India) Regulations, 2000, including any amendment, modification, variation or re-enactment thereof, the Banking Regulation Act, 1949 and the provisions of any rules/regulations/guidelines issued/framed by the Central Government, Reserve Bank of India, Foreign Investment Promotion Board or any other authority (hereinafter collectively referred to as the "Appropriate Authorities"), enabling provisions of the Memorandum and Articles of Association of RBL Bank Limited ("the Bank"); and subject to the Bank obtaining requisite approvals from the Appropriate Authorities; and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval, consent, permission, and / or sanction (hereinafter referred to as the "requisite approvals"), which may be agreed to by the Board of Directors of the Bank (hereinafter called the "Board" which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute or any person authorized by the Board or such Committee to exercise its powers including the power conferred by this resolution), the consent, authority and approval of the Bank be and is hereby accorded to the Board to create, offer, issue, and allot up to 25,000,000 equity shares of face value of ₹ 10/- each, fully paid-up, for cash at such price (including premium) as deemed fit by the Board, so that the total amount raised (including premium) does not exceed ₹ 500 Crores (Rupees Five Hundred Crores) and that such equity shares may be issued and allotted to one or more of the below named investors including their group/affiliate/associated entity (the "Investors") on preferential basis in one or more tranches and on such terms and conditions and in such manner as may be decided by the Board.

Sr. No.	Name of the proposed allottee	Category / Class	Address	Occupation
1	Asian Development Bank	Body Corporate	6 ADB Avenue, Mandaluyong City 1550, Metro Manila, Philippines	Development Financial Institution
2	CDC Group PLC	Body Corporate	123, Victoria Street, London SW1E 6DE, United Kingdom	Development Financial Institution
3	DVI Fund (Mauritius) Limited	Body Corporate	C/O CIM Fund Services Ltd, 33, Edith Cavell Street, Port Louis, Republic of Mauritius	SEBI registered Deemed Foreign Portfolio Investor
4	Rimco (Mauritius) Limited	Body Corporate	Fifth Floor, Ebene Esplanade, 24 Bank Street, Cybercity Ebene, Mauritius	SEBI registered FDI entity

**RESOLVED FURTHER THAT** the equity shares proposed to be issued and allotted pursuant to this resolution shall rank pari-passu in all respects with the existing fully paid up equity shares of the Bank, including entitlement to dividend and shall be subject to the Memorandum of Association and Articles of Association of the Bank.

**RESOLVED FURTHER THAT** the equity shares to be issued and allotted shall be subject to lock-in as stipulated under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, post listing of the equity shares of the Bank.

**RESOLVED FURTHER THAT** subject to the provisions of all the applicable laws, the Board be and is hereby authorized to determine, vary, modify or alter any of the terms and conditions of the issue and allotment of the equity shares, including reduction of the issue size, as it may deem fit.

**RESOLVED FURTHER THAT** the Board be and is hereby instructed to get the shares allotted pursuant to this resolution and the resolution be acted upon within a period of 12 months from the date hereof.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion, deem necessary and desirable including without limitation, signing any agreements/undertakings with prospective investors, issuing clarifications on the issue and allotment of equity shares, resolving difficulties, effecting modifications to the foregoing, seek requisite approvals from the Appropriate Authorities, appointment of registered valuer, consultants, advisors and other agencies and to do all such acts, deeds and things as may be necessary and expedient for the purpose of issue and allotment of equity shares.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any Director or Directors or to any Committee of Directors or to any Officer or Officers of the Bank to give effect to this resolution."

**By Order of the Capital Raising Committee  
of the Board of Directors**

**Vinay Tripathi  
Company Secretary  
(ACS No. 18976)**

**Mumbai, September 14, 2015**

**NOTES:**

- 1) **A Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on a poll, instead of himself/herself and the proxy need not be a Member of the Bank. A person can act as proxy on behalf of Members up to and not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Bank. The instrument appointing proxy should, however, be deposited at the Registered Office of the Bank not less than forty eight hours before the commencement of the Meeting.**
- 2) An Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 relating to the Special Business to be transacted at the Meeting is annexed hereto.
- 3) Corporate Members are requested to send a duly certified copy of the Board Resolution authorising their representative(s) to attend and vote on their behalf at the Meeting.
- 4) Members/Proxies should bring duly filled attendance slip sent herewith for attending the meeting.
- 5) Notice of the Meeting is being sent to those members / beneficial members whose name appeared in the register of members / list of beneficiaries received from the depositories on **September 11, 2015**.
- 6) Physical copies of all the documents referred to in this Notice and Explanatory Statement are available for inspection during business hours on all working days (except Saturdays, Sundays and Public Holidays) at the Registered Office as well as at the Corporate Office of the Bank until the date of the Meeting and will also be available for inspection at the Meeting.
- 7) Members holding shares in physical form are requested to register / notify change in address, contact details such as email IDs, cell/ telephone numbers to the Bank's Registrar & Transfer agent ("R&T"):

Link Intime India Private Limited,  
C-13 Pannalal Silk Mills Compound,  
L.B.S. Marg, Bhandup (West), Mumbai-400 078,  
Tel. No.:022 25946970 Fax No.: 022 25946969  
Email: [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in).

- 8) The members holding shares in dematerialised form are requested to register / notify the aforesaid change in address, email id and contact details to their Depository Participants ("DP").
- 9) In terms of Rule 18 of the Companies (Management and Administration) Rules, 2014, a company may give notice through electronic mode addressing to the person entitled to receive such e-mail as per the records of the company or as provided by the depository, provided that the company shall provide an advance opportunity at least once in a financial year, to the member to register his e-mail address and changes therein and such request may be made by only those members who have not got their email address recorded or to update a fresh email id and not from the members whose e-mail addresses are already registered.

In view of the above, the Bank hereby requests members who have not updated their email addresses to update the same with their respective DP(s) or the R&T of the Bank. Further, members holding shares in electronic mode are also requested to ensure to keep their email addresses updated with the DP. Members holding shares in physical mode are also requested to update their email addresses by writing to the R&T of the Bank quoting their folio number(s).

**10) Voting through electronic means:**

In terms of Sections 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended, the Bank is providing the e-voting facility to its Members holding shares in physical or dematerialised form, as on the cut-off date, being Wednesday, October 7, 2015, to exercise their right to vote by electronic means on the special business specified in the accompanying Notice (the "Remote e-voting"). The Remote e-voting commences on Sunday, October 11, 2015 (10:00 A.M.) and ends on Tuesday, October 13, 2015 (5:00 P.M.).

In terms of the recent amendment to the Companies (Management and Administration) Rules, 2014 with respect to the Voting through electronic means, the Bank is also offering the facility for voting by way of physical ballot at the EGM. The Members attending the meeting should note that those who are entitled to vote but have not exercised their right to vote by Remote e-voting, may vote at the EGM through ballot for the special business specified in the accompanying Notice. The Members who have exercised their right to vote by Remote e-voting may attend the EGM but shall not vote at the EGM. The voting rights of the Members shall be in proportion to their shares of the paid-up equity share capital of the Bank as on the cut-off date being Wednesday, October 7, 2015, subject to the provisions of the Banking Regulation Act, 1949, as amended.

The Board of Directors has appointed Mr. Alwyn D'Souza, Practicing Company Secretary, failing him, Mr. Jay D'souza Practicing Company Secretary of M/s Alwyn Jay & Co., Company Secretaries as a Scrutiniser for scrutinising the voting and Remote e-voting process in a fair and transparent manner.

The Results on above resolution shall be declared not later than 3 days from the conclusion of the EGM and the resolution will be deemed to be passed on the EGM date subject to receipt of the requisite number of votes in favour of the Resolution.

The Results of voting will be declared and the same along with Scrutiniser's Report(s) will be published on the website of the Bank ([www.rblbank.com](http://www.rblbank.com)) and on the website of CDSL [www.evoting.cdsl.com](http://www.evoting.cdsl.com).

The instructions for e-voting are as under:

- (i) The shareholders should log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com).
- (ii) Click on Shareholders.
- (iii) Now Enter your User ID
  - a. For CDSL: 16 digits beneficiary ID,
  - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
  - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (iv) Next enter the Image Verification as displayed and Click on Login.
- (v) If you are holding shares in demat form and had logged on to [www.evotingindia.com](http://www.evotingindia.com) and voted on an earlier voting of any company, then your existing password is to be used.

(vi) If you are a first time user follow the steps given below:

<b>For Members holding shares in Demat Form and Physical Form</b>	
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> <li>Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance Slip indicated in the PAN field.</li> </ul>
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. <ul style="list-style-type: none"> <li>Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).</li> </ul>

(vii) After entering these details appropriately, click on “SUBMIT” tab.

(viii) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(ix) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(x) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

(xi) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.

(xiii) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.

(xiv) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.

(xv) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.

(xvi) If Demat account holder has forgotten the same password then Enter the User ID and the image verification code and click on Forgot Password& enter the details as prompted by the system.

(xvii) Note for Non – Individual Shareholders and Custodians

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to [www.evotingindia.com](http://www.evotingindia.com) and register themselves as Corporates.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
- After receiving the login details a compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
- The list of accounts should be mailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (“POA”) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

(xviii) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com), under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com). In case you have any grievances in connection with e-voting, you may write to the Company Secretary of the Bank at [investorgrievances@rblbank.com](mailto:investorgrievances@rblbank.com). Alternatively, you may also get in touch with the Bank’s R&T at [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in).

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 SETTING OUT ALL MATERIAL FACTS RELATING TO THE SPECIAL BUSINESS:**

**Item No. 1**

The Bank's transformation journey towards becoming a 'New Age' Bank started in the year 2010. Over the past four years transformation journey has been unique, leading to manifold growth in terms of size, geographic reach, across all operating parameters and business depth. The Bank's performance has significantly been improving year after year.

Our Bank needs to ensure that with growing balance sheet, its capital position is enhanced commensurately.

The Bank has recently filed the Draft Red Herring Prospectus ("DRHP") with the Securities and Exchange Board of India ("SEBI"). The Bank has also received in-principle approval from the National Stock Exchange ("NSE") and BSE for listing the shares of the Bank on these exchanges. While the DRHP is under review by SEBI and awaiting approval, as provided in the DRHP, the Bank may raise equity capital of upto ₹ 500 Crores by way of a pre-IPO Preferential Allotment of such shares as may be necessary not exceeding 25,000,000 shares, if the need for raising equity capital was felt in the assessment of the Bank. Accordingly, the Board of Directors of the Bank has at its meeting held on August 10, 2015, recommended raising further capital by way of Preferential Allotment of shares to certain institutional/professional investors of high pedigree. As required under Reserve Bank of India ("RBI") Guidelines, the Bank has also received approval of RBI for undertaking the Preferential Allotment. This equity capital raise will ensure that the Bank is adequately capitalised for the planned business growth until the IPO of the Bank takes place. The Bank continues to work on the proposed IPO and, subject to market conditions, would conduct the IPO once SEBI and other applicable regulatory approvals are received.

The Board of Directors has identified the investors mentioned in the Proposed Resolution for allotment of equity shares on preferential basis.

The equity shares to be allotted shall be subject to the Memorandum and Articles of Association of the Bank and the terms of issue as decided by the Board or Committee thereof.

The approval of the members is being sought in terms of the provisions of Section 42 and 62(1)(c) of the Companies Act, 2013 ("the Act") and applicable Rules thereunder. The relevant details as prescribed under the said Rules are given below:

**(a) THE OBJECTS OF THE PREFERENTIAL ISSUE:**

To augment Bank's Tier-I capital base to meet the future capital requirements which are expected to arise out of growth in the Bank's assets and to ensure compliance with Basel III and other RBI guidelines.

**(b) THE TOTAL NUMBER OF SHARES TO BE ISSUED**

The Bank proposes to issue and allot up to 25,000,000 equity shares for cash not exceeding ₹ 500 Crores.

**(c) THE PRICE / PRICE BAND AT WHICH ALLOTMENT IS PROPOSED**

The equity shares shall be issued and allotted at a price determined by the Board. The equity shares shall be issued within a price band of ₹ 190- ₹ 200 per share (i.e. equity share of face value of ₹ 10 per share at a premium of ₹ 180 - ₹ 190 per share).

**(d) BASIS ON WHICH THE PRICE HAS BEEN ARRIVED AT ALONG WITH REPORT OF THE REGISTERED VALUER**

The price has been arrived on the basis of pricing benchmarks for a set of other private sector banks in India. Further, as required under the Companies Act, 2013, applicable RBI guidelines for issue of shares under preferential allotment basis by banks and guidelines prescribed for compliance with Foreign Exchange Management Act, 1999, the Bank has obtained a valuation report from a reputed firm of Chartered Accountants. A physical copy of their report is available for inspection during business hours on all working days (except Saturdays, Sundays and Public Holidays) at the Registered Office as well as at the Corporate Office of the Bank until the date of the Extraordinary General Meeting and will also be available for inspection at the Meeting.

**(e) RELEVANT DATE WITH REFERENCE TO WHICH THE PRICE HAS BEEN ARRIVED AT**

The price band has been arrived on the basis of the price benchmarks prevailing in the market as applied to financial position of the Bank as on June 30, 2015.

**(f) THE CLASS OR CLASSES OF PERSONS TO WHOM THE ALLOTMENT IS PROPOSED TO BE MADE**

The shares may be issued and allotted to any one or more of the Investors as detailed in the proposed Resolution.

**(g) INTENTION OF THE DIRECTORS/ KEY MANAGEMENT PERSONNEL OF THE BANK TO SUBSCRIBE TO THE OFFER**

No Directors/Key Management Personnel ("KMP") intends to subscribe in the proposed preferential offer of shares.



**(h) PROPOSED TIME WITHIN WHICH THE ALLOTMENT OF EQUITY SHARES SHALL BE COMPLETED**

The allotment of equity shares is proposed to be completed within 12 months from the date on which the shareholders' approval is obtained for the Preferential Allotment. Further, as required under Section 42 of the Act, the allotment of equity shares shall be completed within 60 days from the date of receipt of subscription money and till then the subscription money received shall be kept in a separate bank account.

**(i) PROPOSED ALLOTTEES AND THE PERCENTAGE OF POST PREFERENTIAL OFFER CAPITAL THAT MAY BE HELD BY THEM**

The list of proposed allottees is given in the proposed Resolution. Further, in terms of the provisions of Section 12B of the Banking Regulation Act, 1949, the Bank shall ensure that none of the said allottees are allotted shares under this Preferential Allotment, which will entitle any of them (taken together with shares and voting rights, if any, held by them or their associate enterprise or person acting in concert with them), to hold five per cent or more of the paid-up share capital of or five per cent or more of the voting rights in the Bank, unless specifically approved by RBI.

**(j) CHANGE IN CONTROL, IF ANY, IN THE COMPANY THAT WOULD OCCUR CONSEQUENT TO THE PREFERENTIAL OFFER**

The proposed Preferential Allotment shall not result in any change in the control of the Bank.

**(k) NUMBER OF PERSONS TO WHOM ALLOTMENT ON PREFERENTIAL BASIS HAVE ALREADY BEEN MADE DURING THE YEAR**

The Bank has not made any Preferential Allotment of equity shares during FY 2015-16 so far.

**(l) SHAREHOLDING PATTERN**

The shareholding pattern before and after the allotment of shares as mentioned in the proposed Resolution is as below:

Sr. No.	Category	Pre Issue		Post Issue	
		No. of Shares	%	No. of Shares	%
<b>A</b>	<b>Promoters' holding:</b>				
1	Indian:				
	Individual	--	0.00	--	0.00
	Body Corporate	--	0.00	--	0.00
	<b>Sub Total</b>	<b>--</b>	<b>0.00</b>	<b>--</b>	<b>0.00</b>
2	Foreign	--	0.00	--	0.00
	<b>Sub Total (A)</b>	<b>--</b>	<b>0.00</b>	<b>--</b>	<b>0.00</b>
<b>B</b>	<b>Non-Promoters' holding:</b>				
1	Institutional Investors	970,000	0.33	970,000	0.30
2	Non-Institution:				
	Private Corporate Bodies (Domestic and Overseas)	184,363,946	62.29	209,363,946	65.23
	Directors and Relatives	13,997,330	4.73	13,997,330	4.36
	Indian Public	91,023,321	30.75	91,023,321	28.36
	Others (including NRIs)	5,616,150	1.90	5,616,150	1.75
	<b>Sub Total (B)</b>	<b>295,970,747</b>	<b>100.00</b>	<b>320,970,747</b>	<b>100.00</b>
	<b>GRAND TOTAL(A+B)</b>	<b>295,970,747</b>	<b>100.00</b>	<b>320,970,747</b>	<b>100.00</b>

The Members are requested to accord their approval to the aforesaid by passing a Special Resolution.

None of the Directors or KMPs or relatives of Directors or KPMs are, in any way concerned or interested in the proposed Resolution.

**By Order of the Capital Raising Committee  
of the Board of Directors**

**Vinay Tripathi  
Company Secretary  
(ACS No. 18976)**

**Mumbai, September 14, 2015**



## RBL BANK LIMITED

(formerly, "The Ratnakar Bank Limited")

**CIN: U65191PN1943PLC007308**

**Reg. Office:** 1st Lane, Shahupuri, Kolhapur - 416 001

**Tel:** +91 231 6650214 | **Fax:** +91 231 2657386 | **Website:** [www.rblbank.com](http://www.rblbank.com)

**Email:** [investorgrievances@rblbank.com](mailto:investorgrievances@rblbank.com)

### FORM No. – MGT 11

### PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the shareholder(s)	:	
Registered address	:	
E-mail ID	:	
Folio No. /DP ID & Client ID*	:	
No. of shares held	:	

\* Applicable in case shares are held in electronic form.

I/We, being the shareholder(s) of RBL BANK LIMITED ("the Bank"), hereby appoint:

Name	:	
Address	:	
Email ID	:	
		or failing him :

Name	:	
Address	:	
Email ID	:	
		or failing him :

Name	:	
Address	:	
Email ID	:	

and whose signature(s) are appended below as my / our proxy to attend and vote (on a Poll) for me/us and on my/our behalf at the **EXTRAORDINARY GENERAL MEETING** of the Bank to be held on Wednesday, October 14, 2015 at 2.00 p.m. at Residency Club, C. T. S. No. E 2124, E Ward, Near Bawda Post Office, Opp. PWD Office, New Palace, Tarabai Park, Kolhapur 416 003 and at any adjournment thereof in respect of such resolution and in such manner as indicated below:

Resolution	For	Against
1. Issue and allotment of equity shares on preferential basis ("Preferential Allotment")		

Signed this \_\_\_\_ day of \_\_\_\_\_ 2015

Signature of Shareholder \_\_\_\_\_

Affix ₹ 1  
Revenue  
Stamp

_____ Signature of first proxy holder	_____ Signature of second proxy holder	_____ Signature of third proxy holder
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#### Notes:

- This form in order to be effective must be duly stamped, completed and signed and must be deposited at the Registered Office of the Bank, not later than 48 hours before the commencement of the meeting.**
- Please put a (✓) in the appropriate column against the resolution indicated in the Box. If you leave the 'For' or 'Against' column blank against the resolution, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.

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(formerly, "The Ratnakar Bank Limited")

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**ATTENDANCE SLIP**

Sr. No. :

Regd. Folio / DP - Client ID	
Name and Address of the Shareholder / Proxy	
Joint Holder 1 Joint Holder 2	
No. of Shares	

1) I hereby record my presence at the EXTRAORDINARY GENERAL MEETING of the Bank being held on Wednesday, October 14, 2015 at 2.00 p.m. at Residency Club, C.T.S. No. E2124, E ward, Near Bawda Post office, Opp. PWD office, New Palace, Tarabhai Park, Kolhapur – 416003.

2) Signature of the Shareholder/ Proxy Present

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3) Shareholder/Proxy holder wishing to attend the meeting must bring the Attendance Slip to the meeting and handover at the entrance duly signed.

Note: PLEASE CUT HERE AND BRING THE ABOVE ATTENDANCE SLIP TO THE MEETING.

**ELECTRONIC VOTING PARTICULARS**

EVS (Electronic Voting Sequence Number)	*Default PAN

\*Only Members who have not updated their PAN with the Company / Depository Participant shall use default PAN in the PAN field.

Note: Please read the instructions printed under 'voting through electronic means' in the Notice attached herewith. The voting period starts from 10.00 a.m on Sunday, October 11, 2015 and ends at 5.00 p.m (IST) on Tuesday, October 13, 2015. The Voting module shall be disabled by CDSL for voting thereafter.



Route map to the venue of the EGM

